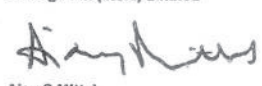


## Mega Fin (India) Limited

Registered Office : 402, Level 4, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

		(Rs. in lacs)			
Sr. No.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1.	Other Income(Including Sundery Balance w/b)	-	0.07	0.09	10.41
	Total Income	-	0.07	0.09	10.41
2	Expenditure				
	Other administrative Expenses	0.19	0.30	0.41	1.43
	Total Expenditure (a+b)	0.19	0.30	0.41	1.43
3	Profit/(Loss) before Interest & Exceptional Items (3+4)	(0.19)	(0.23)	(0.32)	8.98
4	Interest Expense	-	-	-	-
5	Profit/(Loss) after Interest but before Exceptional Items (3-4)	(0.19)	(0.23)	(0.32)	8.98
6	Exceptional Items	-	-	-	-
	Prior period items Net Income/(Net Expense)	-	-	-	-
7	Profit / (Loss) from Ordinary Activities before tax (5+6)	(0.19)	(0.23)	(0.32)	8.98
8	Tax Expenses				
	- Current tax	-	-	-	-
	- Deferred Tax (Asset)/Liability	-	-	-	-
9	Net Profit (+)/Loss(-) from Ordinary Activities after tax (7-8)	(0.19)	(0.23)	(0.32)	8.98
10	Extraordinary Item (net of tax expenses)	-	-	-	-
11	Net Profit (+)/Loss(-) for the period (9-10)	(0.19)	(0.23)	(0.32)	8.98
12	Paid-up Equity Share Capital (Face value of Rs. 10)	917.79	917.79	917.79	917.79
13	Earning Per Share (EPS)				
	Basic and diluted EPS before and after Extraordinary items (not annualised)				
	Basic	(0.00)	(0.00)	(0.01)	0.10
	Diluted	(0.00)	(0.00)	(0.01)	0.10
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of Shares	4659420	4659420	4659420	4659420
	- Percentage of Shareholding	56.99%	56.99%	56.99%	56.99%
2	Promoters & Promoter Group Shareholding				
	a) Pledge/Encumbered				
	Number of Shares	-	-	-	-
	Percentage of Share (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of shares (as a % of total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	Number of Shares	3516080	3516080	3516080	3516080
	Percentage of Share (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	Percentage of shares (as a % of total share capital of the company)	43.01%	43.01%	43.01%	43.01%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter	-	-	-	-
	Received during the quarter	-	-	-	-
	Disposed of during the quarter	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-
<b>Notes :-</b>					
1)	The above Unaudited Financial Results were reviewed by the Audit Committee on 14th August, 2014 and approved by the Board of Directors at its meeting held on 14th August, 2014				
2)	The Statutory Auditors of the Company have carried out a limited review on standalone basis of financial results for the quarter ended 30th June, 2014.				
3)	As there is no virtual certainty of future taxable income and in view of the losses during the year, no provision of deferred tax liability as required by AS-22 has been considered.				
4)	In view of no business activity of the subsidiary, separate consolidated financial statement is not prepared as required by AS-21 issue by ICAI				
5)	As the company business activity falls within single segment, hence disclosure requirement of AS 17 "Segment Reporting" prescribed are not applicable.				
Place : Mumbai		For and On behalf of the Board of Directors of Mega Fin (India) Limited			
Date : 14th August, 2014		 Ajay S Mittal Director			