

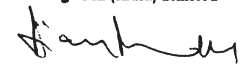
Mega Fin (India) Limited

CIN: L65990MH1982PLC027165

Registered Office : Unit No. A1, 4th Floor, Cnergy, Appa Saheb Marathe Marg, Prabhdevi,
Mumbai - 400 025

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

(Rs. in lacs)

| Sr. No. | PARTICULARS | Quarter Ended | | | Six Months Ended | | Year Ended |
|----------|---|---------------------------|---------------------------|---------------------------|--|---------------------------|-------------------------|
| | | 30.09.2015 (Unaudited) | 30.06.2015 (Unaudited) | 30.09.2014 (Unaudited) | 30.09.2015 (Unaudited) | 30.09.2014 (Unaudited) | 31.03.2015 (Audited) |
| 1 | Income | | | | | | |
| | (a) Income from operations | - | - | - | - | - | - |
| | (b) Other Income(Including Sundery Balance w/b) | 0.28 | - | 19.40 | 0.28 | 19.40 | 19.63 |
| | Total Income (a+b) | 0.28 | - | 19.40 | 0.28 | 19.40 | 19.63 |
| 2 | Expenditure | | | | | | |
| | Other Expenses | 6.84 | 0.26 | 22.69 | 7.10 | 22.88 | 68.62 |
| | Total Expenditure | 6.84 | 0.26 | 22.69 | 7.10 | 22.88 | 68.62 |
| 3 | Profit/(Loss) from operations before Interest & Exceptional Items (3+4) | (6.56) | (0.26) | (3.29) | (6.82) | (3.48) | (48.99) |
| 4 | Interest Expense | - | - | - | - | - | - |
| 5 | Profit/(Loss) after Interest but before Exceptional Items (3-4) | (6.56) | (0.26) | (3.29) | (6.82) | (3.48) | (48.99) |
| 6 | Exceptional Items | - | - | - | - | - | - |
| | Prior period items Net Income/(Net Expense) | - | - | - | - | - | - |
| 7 | Profit/(Loss) from Ordinary Activities before tax (5+6) | (6.56) | (0.26) | (3.29) | (6.82) | (3.48) | (48.99) |
| 8 | Tax Expenses | | | | | | |
| | - Current tax | - | - | - | - | - | - |
| | - Deferred Tax (Asset)/Liability | - | - | - | - | - | - |
| 9 | Net Profit (+)/Loss(-) from Ordinary Activities after tax (7-8) | (6.56) | (0.26) | (3.29) | (6.82) | (3.48) | (48.99) |
| 10 | Extraordinary Item (net of tax expenses) | - | - | - | - | - | - |
| 11 | Net Profit (+)/Loss(-) for the period (9-10) | (6.56) | (0.26) | (3.29) | (6.82) | (3.48) | (48.99) |
| 12 | Paid-up Equity Share Capital (Face value of Rs.10) | 917.79 | 917.79 | 917.79 | 917.79 | 917.79 | 917.79 |
| 13 | Earning Per Share (EPS) | | | | | | |
| | Basic and diluted EPS before and after Extraordinary Items (not annualized) | | | | | | |
| | Basic | (0.08) | (0.003) | (0.04) | (0.08) | (0.04) | (0.60) |
| | Diluted | (0.08) | (0.003) | (0.04) | (0.08) | (0.04) | (0.60) |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of Shares | 46,59,420 | 46,59,420 | 46,59,420 | 46,59,420 | 46,59,420 | 46,59,420 |
| | - Percentage of Shareholding | 56.99% | 56.99% | 56.99% | 56.99% | 56.99% | 56.99% |
| 2 | Promoters & Promoter Group Shareholding | | | | | | |
| | a) Pledge/Encumbered | | | | | | |
| | Number of Shares | - | - | - | - | - | - |
| | Percentage of Share (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | Percentage of shares (as a % of total share capital of the company) | - | - | - | - | - | - |
| | b) Non-encumbered | | | | | | |
| | Number of Shares | 35,16,080 | 35,16,080 | 35,16,080 | 35,16,080 | 35,16,080 | 35,16,080 |
| | Percentage of Share (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | Percentage of shares (as a % of total share capital of the company) | 43.01% | 43.01% | 43.01% | 43.01% | 43.01% | 43.01% |
| B | INVESTOR COMPLAINTS | | | | for the quarter ended on 30th September, 2015 | | |
| | Pending at the beginning of the quarter | | | | Nil | | |
| | Received during the quarter | | | | Nil | | |
| | Disposed of during the quarter | | | | Nil | | |
| | Remaining unresolved at the end of the quarter | | | | Nil | | |
| | Notes:- | | | | | | |
| 1) | The above Unaudited Financial Results were reviewed by the Audit Committee on 2nd November, 2015 and approved by the Board of Directors at its meeting held on 2nd November, 2015. | | | | | | |
| 2) | The Statutory Auditors of the Company have carried out a limited review on standalone basis of financial results for the quarter ended 30th September, 2015. | | | | | | |
| 3) | The Earning Per Share (EPS) is recomputed on the basis of issued share capital (forfeited share 10,02,350 not considered) for the current and previous periods. | | | | | | |
| 4) | As there is no virtual certainty of future taxable income and in view of the losses during the year, no provision of deferred tax liability as required by AS-22 has been considered. | | | | | | |
| 5) | In view of no business activity of the subsidiary, separate consolidated financial statement is not prepared as required by AS-21 issue by ICAI. | | | | | | |
| 6) | As the company business activity falls within single segment, disclosure requirement of AS 17 "Segment Reporting" prescribed is not applicable. | | | | | | |
| 7) | Figures for the previous period/quarter have been reworked/regrouped wherever considered necessary to confirm with the current reporting format. | | | | | | |
| | Place: Mumbai Date: 2nd November, 2015 | | | | | | |
| | | | | | For and On behalf of the Board of Directors of Mega Fin (India) Limited  Ajay S Mittal Director DIN: 00226355 | | |



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UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

(Rs. In Lacs)

| Particulars | As at 30th September, 2015 (Unaudited) | As at 31st March, 2015 (Audited) |
|--------------------------------------|--|--|
| (A). EQUITY AND LIABILITIES | | |
| (1) Shareholder's Funds | | |
| (a) Share Capital | 917.79 | 917.79 |
| (b) Reserves and Surplus | (615.36) | (608.54) |
| Total Shareholder's Funds | 302.43 | 309.25 |
| (2) Non-Current Liabilities | | |
| (a) Other Long term liabilities | 10.83 | 10.83 |
| Total Non-Current Liabilities | 10.83 | 10.83 |
| (3) Current Liabilities | | |
| (a) Other current liabilities | 0.66 | 0.84 |
| Total Current Liabilities | 0.66 | 0.84 |
| Total | 313.92 | 320.92 |
| (B) Assets | | |
| (1) Non-current assets | | |
| (a) Non-current investments | 102.07 | 108.41 |
| (b) Long term loans and advances | 208.75 | 209.72 |
| Total Non-current assets | 310.82 | 318.13 |
| (2) Current assets | | |
| (a) Other Current Assets | - | - |
| (b) Cash & Cash Equivalent | 3.10 | 2.79 |
| Total Current assets | 3.10 | 2.79 |
| Total | 313.92 | 320.92 |

For and on behalf of the Board of Directors of
Mega Fin (India) LimitedAjay S Mittal
Director
DIN: 00226355Place: Mumbai
Date: 2nd November, 2015